



What Do We Know About Our Energy and Climate Policy?

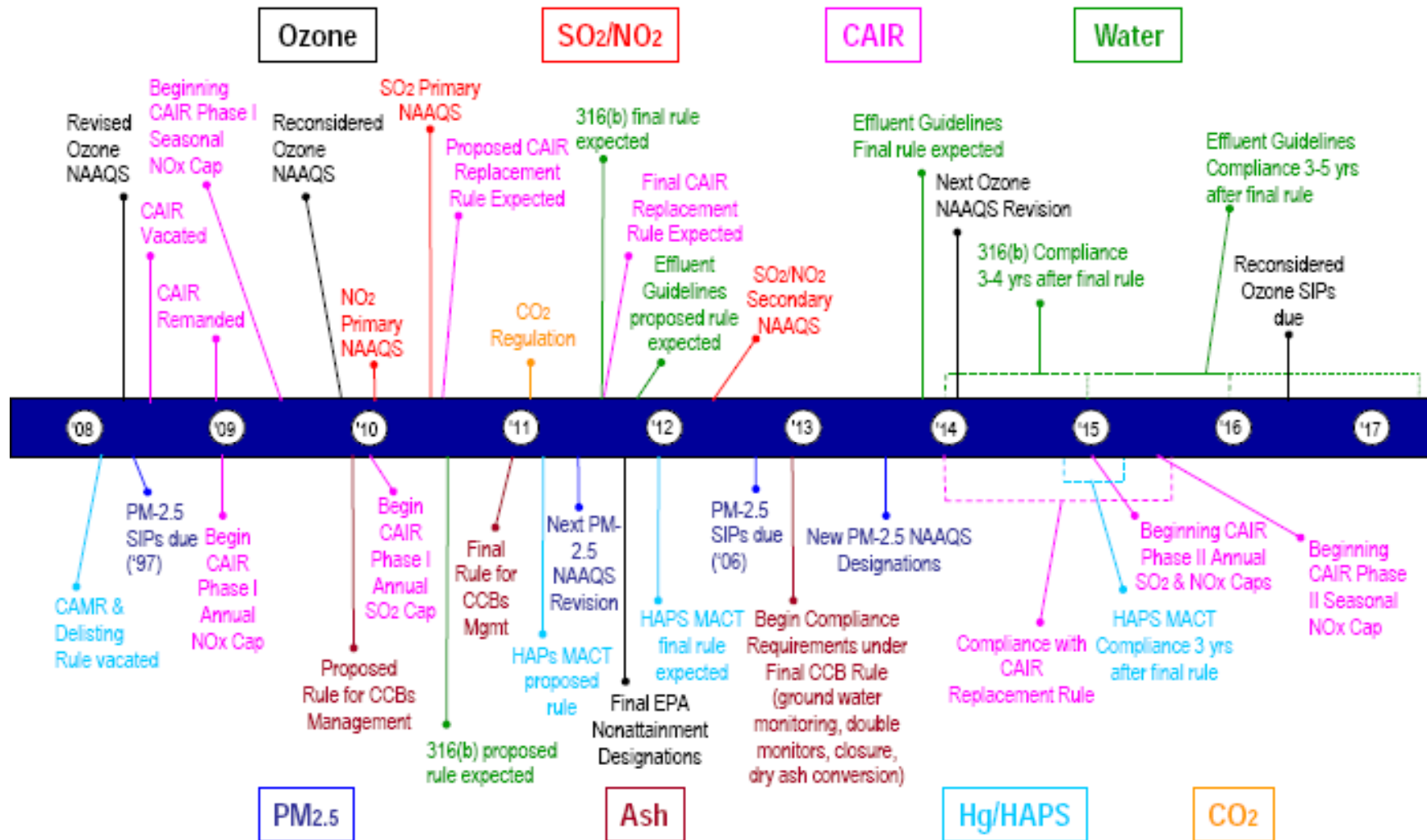
John W. Rowe

**Chairman and CEO,
Exelon Corporation**

**Pew Energy Efficiency
Conference**

April 6, 2010

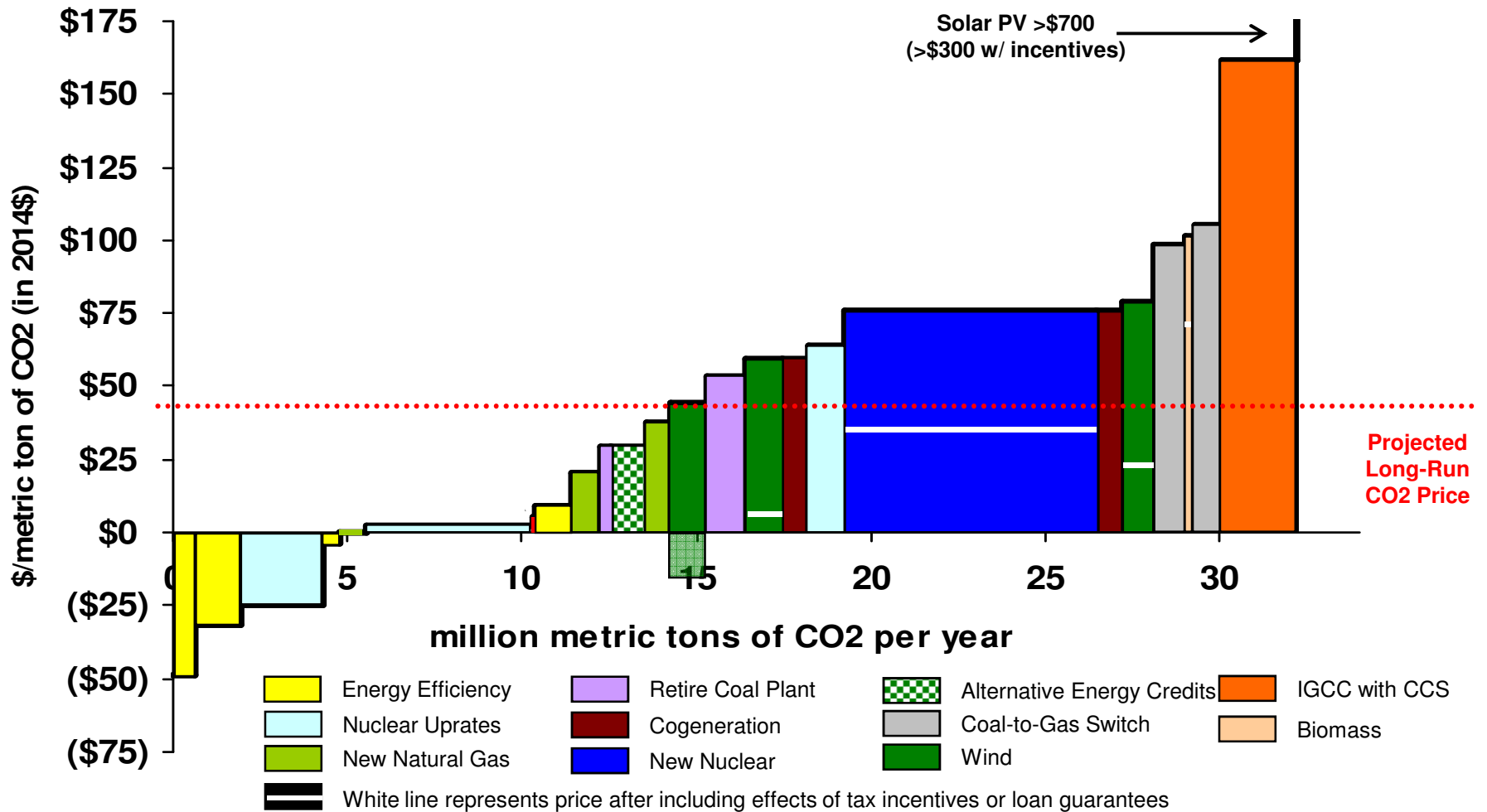
Coming EPA Regulation of the Utility Sector



EPA has the authority to regulate seven pollutants from carbon-intensive electricity sources, in addition to CO₂



Cost of Carbon Mitigation in Electricity Supply



Note: Emissions abatement estimates for new generation capacity represents emissions reduced in the market as a result of the project less emissions introduced due to the project (if any). New nuclear plants assumes 1,460 MW of new generation.

Cap-and-trade legislation will encourage us to do the cheapest options first